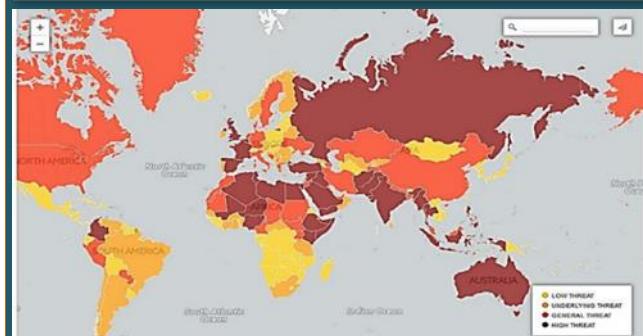


2019-2024

Global Homeland Security & Public Safety Market

Volume 3



Global Homeland Security & Public Safety Market

2019-2024

Volume 3

Table of Contents

TECHNOLOGY MARKETS.....	24
1 Global Homeland Security & Public Safety Technology Markets.....	24
1.1 Market by Technologies: Summary.....	24
1.2 Market by Technologies: Data & Trends Analysis.....	27
2 Automatic Border Control (ABC) Market.....	34
2.1 Automatic Border Control (ABC, eGate) Technologies and Market Background.....	34
2.2 The European Automated Border Control: ABC4EU Project	40
2.3 ABC Artificial Intelligence	42
2.4 Biometric Automatic Border Control (ABC) Advantages	42
2.5 Automated Border Control Technologies	43
2.5.1 Airport Automated Border Control (eGate): Market Background	46
2.5.2 Function of Automated Border Control	47
2.6 Automated Border Control Systems Standards	49
2.7 Automated Border Control Legislation	50
2.8 Automated Border Control: Market Drivers	50
2.9 Automated Border Control Market Inhibitors	51
2.10 Automated Border Control Market: SWOT Analysis	52
2.11 Automated Border Control: Market Barriers to New Entry, Supplier Power, Buyer Power, Barriers to Substitution and Competitive Rivalry	54
2.12 Global Automatic Border Control (ABC) Market – 2017-2024.....	55
2.12.1 Automatic Border Control (ABC) Market – 2017-2024	55
2.12.2 Market Dynamics – 2017-2024.....	56
2.12.3 Market Breakdown – 2017-2024	57
3 Homeland Security & Public Safety, Big Data & Artificial Intelligence Market	58
3.1 Market & Technology Background	58
3.2 HLS & PS Big Data, Artificial Intelligence & Data Analytics	59
3.2.1 Access and Delivery Infrastructure	59
3.2.2 Data Centric Access Control	60
3.2.3 Access Control	60
3.2.4 Access Control in Databases	60
3.2.5 Encryption Prescribed Access Control	61
3.2.6 Trusted Bootstrapping	61
3.2.7 Big Data & Data Analytics	61
3.2.8 Artificial Intelligence.....	62
3.3 Big Data, Artificial Intelligence & Data Analytics: HLS and Internal Security Applications.....	64

3.4	Big Data Based Urban Surveillance	65
3.5	Artificial Intelligence Based Machine Learning.....	67
3.6	Artificial Intelligence in Cybersecurity.....	68
3.7	Artificial Intelligence in Law Enforcement.....	69
3.8	Big Data, Artificial Intelligence& Data Analytics Industry: SWOT Analysis.....	70
3.8.1	Strengths	70
3.8.2	Weaknesses.....	70
3.8.3	Opportunities	71
3.8.4	Threats	71
3.9	Big Data, Artificial Intelligence& Data Analytics Market Drivers	72
3.10	Big Data, Artificial Intelligence & Data Analytics Market Inhibitors	72
3.11	Global Homeland Security & Public Safety related Big Data & Artificial Intelligence Market – 2017-2024.....	73
3.11.1	Big Data & Artificial Intelligence Market – 2017-2024.....	73
3.11.2	Big Data & Artificial Intelligence Market Dynamics – 2017-2024	74
3.11.3	Market Breakdown – 2017-2024	75
4	Bio-Agents & Infectious Disease Mitigation Market	76
4.1	Market Background.....	76
4.2	Bio-Detection Technologies	78
4.2.1	Sampling the Environment	78
4.2.2	Bio-Detectors in a Multitude of Ambient Settings	79
4.2.3	Bio-Detection Triggering.....	79
4.2.4	Sample Collection	79
4.2.5	Bio-Particle Detectors.....	80
4.2.6	Bio-Agent Identification.....	80
4.3	Links to Bio-Detection Technologies,Products & Applications	81
4.3.1	National Biosurveillance Systems	83
4.4	Bio-Agents & Infectious Disease Detection: Homeland Security & Public Safety Applications	85
4.5	Bio-Agents & Infectious Disease Detection: Business Opportunities & Challenges	91
4.6	Bio-Agents & Infectious Disease Detection Industry: SWOT Analysis	92
4.6.1	Strengths	92
4.6.2	Weaknesses.....	93
4.6.3	Opportunities	94
4.6.4	Threats	94
4.7	Bio-Agents & Infectious Disease Detection Market Drivers	95
4.8	Bio-Agents & Infectious Disease Detection Market Inhibitors	96
4.9	Global Bio-Agents & Infectious Disease Mitigation Market – 2017-2024.....	97

4.9.1	Bio-Agents & Infectious Disease Mitigation Market – 2017-2024	97
4.9.2	Market Dynamics – 2017-2024.....	98
4.9.3	Market Breakdown – 2017-2024	99
5	Biometrics Homeland Security & Public Safety Market	101
5.1	Global Biometrics Market Background.....	101
5.2	Multimodal Biometric Systems	104
5.3	Biometrics: Homeland Security & Public Safety Applications	104
5.3.1	Overview	104
5.3.2	Multi-biometrics for Border Control.....	106
5.3.3	Biometrics for Banking.....	107
5.3.4	Biometrics for Digital Security.....	108
5.4	Biometrics: Business Opportunities & Challenges	110
5.5	Biometrics Industry: SWOT Analysis	111
5.5.1	Strengths	111
5.5.2	Weaknesses.....	112
5.5.3	Opportunities	112
5.5.4	Threats	112
5.6	Biometrics Market Drivers.....	114
5.7	Biometrics Market Inhibitors.....	116
5.8	Global Biometrics Homeland Security & Public Safety Market – 2017-2024	116
5.8.1	Biometrics Market – 2017-2024.....	116
5.8.2	Market Dynamics – 2017-2024.....	118
5.8.3	Market Breakdown – 2017-2024	119
6	Border & Perimeter Barriers	119
6.1	Major Findings and Conclusions	120
6.2	Global Border & Perimeter Barriers Market Background	120
6.3	The Mexico–United States “Wall”.....	121
6.4	Border & Perimeter Barriers: Market Drivers	122
6.5	Border & Perimeter barriers Market Inhibitors.....	122
6.6	Border & Perimeter Barriers Market: SWOT Analysis	124
6.7	Border & Perimeter barriers Market Barriers to New Entry, Supplier Power, Buyer Power, Barriers to Substitution and Competitive Rivalry	126
6.8	Global Border & Perimeter Security Barriers Market – 2017-2024	127
6.8.1	Border & Perimeter Barriers Market – 2017-2024	127
6.8.2	Market Dynamics – 2017-2024.....	128
6.8.3	Market Breakdown – 2017-2024	129
7	Homeland Security & Public Safety C2/C4ISR Systems Market.....	130
7.1	Scope.....	130
7.2	Market & Technology Background	131

7.3	HLS & PS C2/C4ISR Systems: Business Opportunities	137
7.4	C2/C4ISR Industry SWOT Analysis	137
7.4.1	Strengths	137
7.4.2	Weaknesses	138
7.4.3	Opportunities	139
7.4.4	Threats	139
7.5	C2/C4ISR Market Drivers	140
7.6	C2/C4ISR Market Inhibitors	141
7.7	Global Homeland Security & Public Safety C2/C4ISR Systems Market – 2017-2024	141
7.7.1	C2/C4ISR Systems Market – 2017-2024.....	141
7.7.2	Market Dynamics – 2017-2024.....	143
7.7.3	Market Breakdown – 2017-2024	144
8	Chemical, Hazmat & Nuclear Detection Market	145
8.1	Technology Background	145
8.1.1	Scope	145
8.1.2	Chemical Agent Detection technologies	145
8.1.3	Nuclear/Radiological Detection Technologies	146
8.1.3.1	The Advanced Spectroscopic Portal (ASP)	146
8.1.3.2	Human Portable Radiation Detection Systems (HPRDS) Program	146
8.1.3.3	Nuclear- Radiological People Screening Portals	146
8.2	Market Background.....	147
8.2.1	Chemical Plant Security	147
8.2.2	Nuclear/Radiological Detection Markets.....	147
8.3	Chemical, Hazmat & Nuclear Detection: Business Opportunities & Challenges	153
8.4	Chemical, Hazmat & Nuclear Detection Industry: SWOT Analysis	154
8.4.1	Strengths	154
8.4.2	Weaknesses.....	155
8.4.3	Opportunities	155
8.4.4	Threats	156
8.5	Chemical, Hazmat & Nuclear Detection Market Drivers.....	156
8.6	Chemical, Hazmat & Nuclear Detection Market Inhibitors	157
8.7	Global Chemical, Hazmat & Nuclear Detection Market – 2017-2024.....	160
8.7.1	Chemical, Hazmat & Nuclear Detection Market – 2017-2024	160
8.7.2	Chemical, Hazmat & Nuclear Detection Market Dynamics – 2017-2024.....	161
8.7.3	Market Breakdown – 2017-2024	162
9	Counter-IED Technologies Market	163
9.1	Market & Technology Background	163

9.2 Counter-IED Technologies: Business Opportunities & Challenges	167
9.2.1 Maintenance and Upgrades (Particularly of Jammers & Armored Trucks).....	167
9.2.2 Sensors and Other Electronic Systems Upgrade	168
9.2.3 Standoff Suicide Bombers Detection.....	168
9.2.4 Suicide Bombers Detonation Neutralization	168
9.2.5 Standoff Detection of VBIED	168
9.2.6 VBIED Detonation Neutralization	169
9.2.7 Standoff Explosive Detection in Urban Environment	169
9.2.8 Large Area IED Detection Coverage	169
9.2.9 IED Placement Detection	170
9.2.10 Active Armors for Vehicles	170
9.3 Counter-IED Technologies Industry: SWOT Analysis	170
9.3.1 Strengths	170
9.3.2 Weaknesses.....	171
9.3.3 Opportunities	171
9.3.4 Threats	172
9.4 Market Drivers.....	172
9.5 Market Inhibitors	173
9.6 Global Counter-IED Technologies Market – 2017-2024	173
9.6.1 Counter-IED Technologies Market – 2017-2024	173
9.6.2 Market Dynamics – 2017-2024.....	174
9.6.3 Market Breakdown – 2017-2024	175
10 Cybersecurity Market.....	177
10.1 Cybersecurity Market & Technology Background	177
10.1.1 Cyber Terror & Crime	177
10.1.2 Cyber Warfare	179
10.1.3 Denial of Service	180
10.1.4 Deliberate Manipulation of Information.....	180
10.1.5 Detection of Unauthorized Activity.....	181
10.1.6 Anti-Malware Cyber-Security.....	182
10.1.7 Privacy Enhanced Technologies (PETs)	183
10.2 Key Cyber Security Vendors.....	184
10.3 Cybersecurity Industry: SWOT Analysis	185
10.3.1 Strengths	185
10.3.2 Weaknesses.....	186
10.3.3 Opportunities	186
10.3.4 Threats	187
10.4 Cybersecurity Market Drivers.....	188
10.5 Cybersecurity Market Inhibitors.....	190
10.6 Global Cybersecurity Market – 2017-2024.....	190
10.6.1 Cybersecurity Market – 2017-2024	191
10.6.2 Market Dynamics – 2017-2024.....	192
10.6.3 Market Breakdown – 2017-2024	193

11 Decontamination of CBRN & Hazmat Incidents Market	194
11.1 Decontamination Technologies Background.....	194
11.1.1 Overview	194
11.1.2 Decontamination Core Technologies	196
11.1.3 The Decontamination Cycle	196
11.2 Decontamination Strategy.....	198
11.3 CBRN & Hazmat Decontamination Market Background	199
11.4 The Decontamination Industry	201
11.5 Decontamination of CBRN & Hazmat Incidents Market Drivers	201
11.6 Decontamination of CBRN & Hazmat Incidents Market Inhibitors	202
11.7 Global Decontamination of CBRN & Hazmat Incidents Market – 2017-2024.....	204
11.7.1 Decontamination of CBRN & Hazmat Incidents Market – 2017-2024	204
11.7.2 Market Dynamics – 2017-2024.....	205
11.7.3 Market Breakdown – 2017-2024	206
12 Electronic Fencing Homeland Security & Public Safety Market.....	207
12.1 Electronic Fences Technologies	207
12.1.1 Vibration Sensors Mounted on Fence	207
12.1.2 Capacitance Sensors Fence	208
12.1.3 Strain Sensitive Cables Fence	209
12.1.4 Fiber Optic Fence	209
12.1.5 Taut Wire Fence	209
12.1.6 Ported Coax Buried Line Fence	210
12.1.7 Buried Geophone Fence	211
12.2 Electronic Fencing: Business Opportunities & Challenges	213
12.3 Electronic Fencing Industry: SWOT Analysis.....	214
12.3.1 Strengths	214
12.3.2 Weaknesses.....	214
12.3.3 Opportunities	215
12.3.4 Threats	215
12.4 Electronic Fencing Market Drivers	216
12.5 Electronic Fencing Market Inhibitors	217
12.6 Global Electronic Fencing Market – 2017-2024	217
12.6.1 Electronic Fencing Market – 2017-2024	217
12.6.2 Market Dynamics – 2017-2024.....	218
12.6.3 Market Breakdown – 2017-2024	219
13 Emergency Communication Market.....	221
13.1 Market & Technology Background.....	221
13.1.1 Scope	221
13.1.2 Market Background	221
13.1.3 Emergency Communication: Technology Background	226

13.1.3.1	Tetra	226
13.1.3.2	LTE	235
13.2	5G Emergency Communication	237
13.3	Emergency Communication Market: Business Opportunities	238
13.3.1	Managed Services for Shared/Core Services.....	238
13.3.2	Migration from “Simple” to “Integrated” Networks	238
13.3.3	Emergency Communication Market Prospects.....	239
13.4	Emergency Communication Market Drivers.....	240
13.5	Emergency Communication Market Inhibitors	241
13.6	Global Emergency Communication Market – 2017-2024.....	241
13.6.1	Emergency Communication Market – 2017-2024	241
13.6.2	Market Dynamics – 2017-2024.....	242
13.6.3	Market Breakdown – 2017-2024	243
14	Explosives Trace Detection (ETD) Market.....	245
14.1	Market & Technology Background	245
14.1.1	ETD Technologies	245
14.1.2	ETD Market Background	246
14.2	Explosives Trace Detection (ETD): HLS & PS Applications	248
14.2.1	Explosives Detected by Explosives Trace Detection	248
14.2.2	Explosives Trace Detection Configuration	251
14.2.3	ETD Applications	251
14.3	Explosives Trace Detection (ETD): Business Opportunities & Challenges	253
14.4	Explosives Trace Detection (ETD) Industry: SWOT Analysis	254
14.4.1	Strengths	254
14.4.2	Weaknesses	255
14.4.3	Opportunities	255
14.4.4	Threats	256
14.5	Explosives Trace Detection (ETD) Market Drivers	256
14.6	Explosives Trace Detection (ETD) Market Inhibitors	258
14.7	Global Explosives Trace Detection (ETD) Market – 2017-2024.....	258
14.7.1	Explosives Trace Detection (ETD) Market – 2017-2024.....	258
14.7.2	Market Dynamics – 2017-2024.....	259
14.7.3	Market Breakdown – 2017-2024	260
15	Homeland Security & Public Safety Information Technologies (w/o Intel & Cyber) Market.....	262
15.1	Scope	262
15.2	Major Findings and Conclusions	262
15.3	Market Background	263
15.3.1	Homeland Security & Public Safety: Data Center Systems.....	263
15.3.1.1	Overview	263
15.3.1.2	Counter Terror and Public Safety: Data Center Services	264

15.3.1.3	Counter Terror and Public Safety: Support Services	264
15.3.1.4	Counter Terror and Public Safety: Technical Consulting Services	264
15.3.1.5	Outsourcing Services.....	265
15.3.1.6	Application Services	265
15.3.2	Homeland Security and Public Safety: Enterprise Software	265
15.3.3	Homeland Security and Public Safety: IT Services	266
15.3.4	Homeland Security and Public Safety Agencies: Cloud Storage & Computing	267
15.4	Market Drivers.....	268
15.5	Market Inhibitors	269
15.6	Global Information Technologies (w/o Intel & Cyber) Homeland Security & Public Safety Market – 2017-2024	269
15.6.1	Information Technologies (w/o Intel & Cyber) Market – 2017-2024	269
15.6.2	Market Dynamics – 2017-2024.....	270
15.6.3	Market Breakdown – 2017-2024	271
16	Intelligence Community ICT Market.....	273
16.1	Intelligence Services Information Technologies & Market Background.....	273
16.1.1	Geospatial Intelligence (GEOINT) Information Technology	273
16.1.2	Imagery intelligence (IMINT) Information Technology	273
16.1.3	Measurement and Signature Intelligence (MASINT) Information Technology	273
16.1.4	Open-source Intelligence (OSINT) Information Technology	274
16.1.5	Signals Intelligence (SIGINT) Information Technology	275
16.1.5.1	Communications Intelligence COMINT Information Technology	275
16.1.5.2	ELINT Electronic Intelligence Information Technology	276
16.1.6	Foreign Instrumentation Signals Intelligence (FISINT) Information Technology	277
16.1.7	Financial Intelligence (FININT) Information Technology	277
16.1.8	Cryptanalysis Information Technology.....	278
16.1.9	Traffic Analysis	278
16.2	Global Intelligence Community ICT Market – 2017-2024.....	279
16.2.1	Intelligence Community ICT Market – 2017-2024	279
16.2.2	Market Dynamics – 2017-2024.....	280
16.2.3	Market Breakdown – 2017-2024	281
17	Intrusion Detection Systems Homeland Security & Public Safety Market	282
17.1	Market & Technology Background.....	282
17.1.1	Passive Infrared (PIR) Motion Detection	282

17.1.2	Access Control Systems.....	285
17.2	Intrusion Detection Systems: Business Opportunities & Challenges	285
17.2.1	Challenges	285
17.2.2	Business Opportunities.....	286
17.3	Intrusion Detection Systems Industry: SWOT Analysis.....	287
17.3.1	Strengths	287
17.3.2	Weaknesses.....	287
17.3.3	Opportunities	287
17.3.4	Threats	289
17.4	Intrusion Detection Systems Market Drivers	289
17.5	Intrusion Detection Systems Market Inhibitors	290
17.6	Global Intrusion Detection Systems Homeland Security & Public Safety Market – 2017-2024	290
17.6.1	Intrusion Detection Systems Market – 2017-2024.....	290
17.6.2	Market Dynamics – 2017-2024.....	291
17.6.3	Market Breakdown – 2017-2024	292
18	Metal Detectors Market	293
18.1	Market & Technology Background	293
18.1.1	Hand-Held Metal Detectors	293
18.1.1.1	The Market.....	293
18.1.1.2	Principles of Operation	293
18.1.1.3	Technology & Operational Essentials	294
18.1.1.4	Hand-Held Metal Detectors – Technology Trends	294
18.1.2	Metal Detection Portals	295
18.1.2.1	The Market.....	295
18.1.2.2	Metal Detection Portals Technology	296
18.2	Metal Detectors: Business Opportunities & Challenges	299
18.3	Metal Detectors Industry: SWOT Analysis	300
18.3.1	Strengths	300
18.3.2	Weaknesses.....	300
18.3.3	Opportunities	300
18.3.4	Threats	301
18.4	Metal Detectors Market Drivers.....	301
18.5	Metal Detectors Market Inhibitors	302
18.6	Global Metal Detectors Market – 2017-2024	302
18.6.1	Metal Detectors Market – 2017-2024	302
18.6.2	Market Dynamics – 2017-2024.....	304
18.6.3	Market Breakdown – 2017-2024	305
19	Non-Lethal Weapons Market	306
19.1	Non-Lethal Weapons Technology Background.....	306
19.2	Less-Lethal Weapons: Market Background	310
19.3	Non-Lethal Weapons: Business Opportunities & Challenges	313
19.4	Non-Lethal Weapons Industry: SWOT Analysis.....	314
19.4.1	Strengths	314

19.4.2	Weaknesses	315
19.4.3	Opportunities	316
19.4.4	Threats	317
19.5	Non-Lethal Weapons Market Drivers	318
19.6	Non-Lethal Weapons Market Inhibitors	320
19.7	Global Non-Lethal Weapons Market – 2017-2024	322
19.7.1	Non-Lethal Weapons Market – 2017-2024	322
19.7.2	Market Dynamics – 2017-2024	323
19.7.3	Market Breakdown – 2017-2024	324
20	Personal (Ballistic & CBRNE) Protective Gear Market	325
20.1	Market & Technology Background	325
20.1.1	Personal Body Armor	325
20.1.2	Respiratory Protective Equipment	327
20.1.3	CBRN and Hazmat Personal Protective Gear	329
20.2	Personal (Ballistic & CBRNE) Protective Gear Industry: SWOT Analysis	332
20.2.1	Strengths	332
20.2.2	Weaknesses	333
20.2.3	Opportunities	333
20.2.4	Threats	333
20.3	Personal (Ballistic & CBRNE) Protective Gear Market Drivers	334
20.4	Personal (Ballistic & CBRNE) Protective Gear Market Inhibitors	335
20.5	Global Personal (Ballistic & CBRNE) Protective Gear Market – 2017-2024	336
20.5.1	Personal (Ballistic & CBRNE) Protective Gear Market – 2017-2024	336
20.5.2	Market Dynamics – 2017-2024	337
20.5.3	Market Breakdown – 2017-2024	338
21	Standoff Explosives & Weapon Detection Market	339
21.1	Market & Technology Background	339
21.2	Standoff Explosives & Weapon Detection: Business Opportunities & Challenges	348
21.2.1	PBIED & VBIED Detection: Technological Challenges	348
21.3	Standoff Person-Borne and Vehicle-Borne Explosives & Weapon Detection Industry: SWOT Analysis	349
21.4	Standoff Explosives & Weapon Detection: SWOT Analysis	349
21.5	Standoff Explosives & Weapon Detection: Market Drivers	351
21.6	Standoff Explosives & Weapon Detection: Market Inhibitors	352
21.7	Global Standoff Explosives & Weapon Detection Market – 2017-2024	353
21.7.1	Standoff Explosives & Weapon Detection Market – 2017-2024	353
21.7.2	Market Dynamics – 2017-2024	354

21.7.3	Market Breakdown – 2017-2024	355
22	Tomographic Explosive Detection Systems & BHS Market.....	356
22.1	Explosive Detection Systems: Technology Background	356
22.1.1	Explosive Detection Systems: Throughput	356
22.1.2	EDS Principle of Operation.....	357
22.1.3	Hybrid Tomographic EDS & 2D X-Ray Screening.....	358
22.1.4	EDS Certification	358
22.1.5	EDS Throughput vs. Price	359
22.1.6	Aviation Security: EDS Checked Luggage Screening	360
22.2	Aviation Security: EDS Market Background.....	363
22.3	Explosive Detection Systems (EDS) Industry: SWOT Analysis	364
22.3.1	Strengths	364
22.3.2	Weaknesses.....	365
22.3.3	Opportunities	366
22.3.4	Threats	367
22.4	EDS & BHS Market Drivers	368
22.5	EDS & BHS Market Inhibitors	368
22.6	Global Tomographic Explosive Detection Systems & BHS Market – 2017-2024.....	369
22.6.1	Tomographic Explosive Detection Systems & BHS Market – 2017-2024	370
22.6.2	Market Dynamics – 2017-2024.....	371
22.6.3	Market Breakdown – 2017-2024	372
23	Video Analytics Homeland Security & Public Safety Market.....	373
23.1	Market & Technology Background	373
23.2	Video Analytics: HLS & PS Applications	377
23.3	Video Analytics: Business Opportunities.....	379
23.4	Video Analytics Industry: SWOT Analysis.....	381
23.4.1	Strengths	381
23.4.2	Weaknesses.....	382
23.4.3	Opportunities	383
23.4.4	Threats	384
23.4.5	Video Analytics Market Drivers.....	386
23.4.6	Video Analytics Market Inhibitors	390
23.5	Global Video Analytics Homeland Security & Public Safety Market – 2017-2024.....	391
23.5.1	Video Analytics Market – 2017-2024.....	391
23.5.2	Market Dynamics – 2017-2024.....	392
23.5.3	Market Breakdown – 2017-2024	393
24	Video Security Surveillance (w/o Analytics) Market.....	394
24.1	Market & Technology Background	394
24.2	Video Surveillance: HLS & PS Applications.....	402
24.3	Video Surveillance: Business Opportunities & Challenges	404

24.4	Video Surveillance Industry: SWOT Analysis	405
24.4.1	Strengths	405
24.4.2	Weaknesses.....	406
24.4.3	Opportunities	406
24.4.4	Threats	407
24.5	Video Surveillance Market Drivers	407
24.6	Video Surveillance Market Inhibitors.....	408
24.7	Global Video Security Surveillance (w/o Analytics) Market – 2017-2024.....	409
24.7.1	Video Surveillance (w/o Analytics) Market – 2017-2024.....	409
24.7.2	Market Dynamics – 2017-2024.....	410
24.7.3	Market Breakdown – 2017-2024	411
25	X-Ray Security Screening Market	411
25.1	Major Findings	412
25.2	Major Conclusions	414
25.3	Market Dynamics & Opportunities.....	415
25.4	X-ray Screening Systems: Market Drivers	417
25.5	X-ray Screening Systems: Market Inhibitors	418
25.6	X-ray Security Industry: Business Opportunities & Challenges.....	418
25.7	X-ray Screening Systems Industry: SWOT Analysis	420
25.7.1	Strengths	420
25.7.2	Weaknesses.....	421
25.7.3	Opportunities	422
25.7.4	Threats	422
25.8	Barriers to Entry, Supplier Power, Buyer Power & Barriers to Substitution	424
25.9	X-ray Security Screening Systems Technologies	424
25.9.1	X-ray Systems – Characteristics	425
25.9.2	X-ray Screening Systems - Principles of Operation.....	426
25.9.3	Innocuous Materials Interference	427
25.9.4	Threat Image Projection (TIP)	428
25.9.5	Automated Target Detection.....	428
25.10	Current X-ray Baggage, Cargo, People, Container & Vehicle Screening Technologies.....	429
25.10.1	Major Technologies	429
25.10.2	2D X-ray, EDS and ETD Technologies - Pros and Cons.....	430
25.10.3	Bulk Screening Technologies: Price Comparison.....	431
25.11	Global X-Ray Security Screening Market – 2017-2024.....	432
25.11.1	X-Ray Screening Market – 2017-2024	432
25.11.2	Market Dynamics – 2017-2024.....	433
25.11.3	Market Breakdown – 2017-2024	434

List of Tables

Table 1 - Global Homeland Security & Public Safety Technology Markets [\$M] – 2017-2024	25
Table 2 - Automated Border Control Market: SWOT Analysis	52
Table 3 - Automated Border Control Market – Barriers to New Entry, Supplier Power, Buyer Power, Barriers to Substitution and Competitive Rivalry	54
Table 4 - Global Automatic Border Control (ABC) Market Size [\$M] by Region – 2017-2024	55
Table 5 - Global Automatic Border Control (ABC) Market AGRs [%] by Region – 2017-2024	57
Table 6 - Global Homeland Security & Public Safety, Big Data & Artificial Intelligence Market Size [\$M] by Region – 2017-2024.....	74
Table 7 - Global Homeland Security & Public Safety, Big Data & Artificial Intelligence Market AGRs [%] by Region – 2017-2024	75
Table 8 - U.S. Bio-Response Status Evaluation	90
Table 9 - Bio-Agents & Infectious Disease Detection Market: Business Opportunities	91
Table 10 - Global Bio-Agents & Infectious Disease Mitigation Market Size [\$M] by Region – 2017-2024.....	98
Table 11 - Global Bio-Agents & Infectious Disease Mitigation Market AGRs [%] by Region – 2017-2024	99
Table 12 - Biometrics Market: Business Opportunities	110
Table 13 - Global Biometrics Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	117
Table 14 - Global Biometrics Homeland Security & Public Safety Market AGR [%] by Region – 2017-2024	119
Table 15 - Border & Perimeter barriers Market: SWOT Analysis	124
Table 16 - Border & Perimeter barriers Market – Barriers to New Entry, Supplier Power, Buyer Power, Barriers to Substitution and Competitive Rivalry	126
Table 17 - Global Border & Perimeter Security Barriers Market [\$M] by Region – 2017-2024	127
Table 18 - Global Border & Perimeter Security Barriers Market AGRs [%] by Region – 2017-2024	129
Table 19 - HLS & PS C3I Business Opportunities	137
Table 20 - Global Homeland Security & Public Safety C2/C4ISR Systems Market Size [\$M] by Region – 2017-2024.....	142
Table 21 - Global Homeland Security & Public Safety C2/C4ISR Systems Market AGRs [%] by Region – 2017-2024	144
Table 22 - Nuclear Figure Terror Detection Roadmap	146
Table 23 - Global Chemical, Hazmat & Nuclear Detection Market Size [\$M] by Region – 2017-2024	160
Table 24 - Global Chemical, Hazmat & Nuclear Detection Market AGRs [%] by Region – 2017-2024	162

Table 25 - Global Counter-IED Technologies Market Size [\$M] by Region – 2017-2024.....	174
Table 26 - Global Counter-IED Technologies Market AGRs [%] by Region – 2017-2024.....	175
Table 27 - Global Cybersecurity Market Size [\$M] by Region – 2017-2024.....	191
Table 28 - Global Cybersecurity Market AGRs [%] by Region – 2017-2024.....	192
Table 29 - Global Decontamination of CBRN & Hazmat Incidents Market Size [\$M] by Region – 2017-2024.....	204
Table 30 - Global Decontamination of CBRN & Hazmat Incidents Market AGRs [%] by Region – 2017-2024.....	206
Table 31 - Electronic Fencing Market: Business Opportunities.....	213
Table 32 - Global Electronic Fencing Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	218
Table 33 – Global Electronic Fencing Homeland Security & Public Safety Market AGRs [%] by Region – 2017-2024.....	219
Table 34- Communication Systems & Devices Market: Business Opportunities	239
Table 35 - Global Emergency Communication Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	242
Table 36 - Global Emergency Communication Homeland Security & Public Safety Market AGRs [%] by Region – 2017-2024.....	243
Table 37 - Explosives Trace Detection (ETD) Market: Business Opportunities	253
Table 38 - Global Explosives Trace Detection (ETD) Market Size [\$M] by Region – 2017-2024	259
Table 39 - Global Explosives Trace Detection (ETD) Market AGRs [%] by Region – 2017-2024	260
Table 40 - Global Information Technologies (w/o Intel & Cyber) Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	270
Table 41 - Global Information Technologies (w/o Intel & Cyber) Homeland Security & Public Safety Market AGRs [%] by Region – 2017-2024.....	271
Table 42 - Global Intelligence Community ICT Market Size [\$M] by Region – 2017-2024.....	279
Table 43 - Global Intelligence Community ICT Market AGRs [%] by Region – 2017-2024.....	281
Table 44 - Intrusion Detection Systems Market: Business Opportunities.....	286
Table 45 - Global Intrusion Detection Systems Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	291
Table 46 - Global Intrusion Detection Systems Homeland Security & Public Safety Market AGRs [%] by Region – 2017-2024.....	292
Table 47 - Metal Detectors Market: Business Opportunities	299
Table 48 - Global Metal Detectors Market Size [\$M] by Region – 2017-2024.....	303

Table 49 - Global Metal Detectors Market AGRs [%] by Region – 2017-2024.....	304
Table 50 - Non-Lethal Weapons Counter-Personnel Means	308
Table 51 - Electromagnetic NLW Technologies	309
Table 52 - Mechanical & Kinetic, Acoustic, Ancillary and Chemical NLW Technologies	309
Table 53 - Non-Lethal Weapons Market: Business Opportunities	313
Table 54 - Global Non-Lethal Weapons Market Size [\$M] by Region – 2017-2024.....	322
Table 55 - Global Non-Lethal Weapons Market AGRs [%] by Region – 2017-2024.....	323
Table 56 - Global Personal (Ballistic & CBRNE) Protective Gear Market Size [\$M] by Region – 2017-2024.....	336
Table 57 - Global Personal (Ballistic & CBRNE) Protective Gear Market AGRs [%] by Region – 2017-2024.....	338
Table 58 - Comparison of Open Space Explosives & Weapon Detection Technologies	346
Table 59 - Global Standoff Explosives & Weapon Detection Market Size [\$M] by Region – 2017-2024.....	353
Table 60 - Global Standoff Explosives & Weapon Detection Market AGRs [%] by Region – 2017-2024	355
Table 61 - Explosive Detection Systems vs. Other Luggage Screening Technologies	356
Table 62 - Global Tomographic Explosive Detection Systems & BHS Market Size [\$M] by Region – 2017-2024.....	370
Table 63 - Global Tomographic Explosive Detection Systems & BHS Market AGRs [%] by Region – 2017-2024.....	372
Table 64 - Video Analytics Market: Business Opportunities.....	380
Table 65 - Global Video Analytics Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	391
Table 66 - Global Video Analytics Homeland Security & Public Safety Market AGRs [%] by Region – 2017-2024.....	393
Table 67 - Video Surveillance Market: Business Opportunities	404
Table 68 - Global Video Security Surveillance (w/o Analytics) Market Size [\$M] by Region – 2017-2024.....	409
Table 69 - Global Video Security Surveillance (w/o Analytics) Market AGRs [%] by Region – 2017-2024	411
Table 70 - Airport X-ray Screening Market Opportunities by Region	416
Table 71 - X-ray Screening Market: Business Opportunities	419
Table 72 - Explosives, Drugs, and Common X-ray "Interruption" Materials	427
Table 73 - EDS, ETD and 2D X-ray Technologies - Pros and Cons	431
Table 74 - Price Comparison of Bulk Explosives Screening Technologies	431
Table 75 - Global X-Ray Security Screening Market Size [\$M] by Region – 2017-2024.....	432
Table 76 - Global X-Ray Security Screening Market AGRs [%] by Region – 2017-2024.....	434

List of Figures

Figure 1 - Global Homeland Security & Public Safety Technology Markets [\$M] – 2017-2024.....	26
Figure 2 - Technology Homeland Security & Public Safety Markets Ranked by 2017 Market Size [\$B].....	28
Figure 3 - Technology Homeland Security & Public Safety Markets Ranked by 2024 Market Size [\$B].....	29
Figure 4 - Technology Homeland Security & Public Safety Markets Ranked by 2018-2024 CAGR [%]	30
Figure 5 - Technology Homeland Security & Public Safety Markets Ranked by 2019-2024 Cumulative Market [\$B].....	31
Figure 6 - ICT-Intensive Technologies Markets Ranked by 2017 Market Size [\$B]	32
Figure 7 - Hardware-Intensive Technologies Markets Ranked by 2017 Market Size [\$B]	32
Figure 8 - ICT Intensive Technologies Markets Ranked by 2018-2024 CAGRs [%]	32
Figure 9 - Hardware-Intensive Technologies Markets Ranked by 2018- 2024 CAGRs [%]	33
Figure 10 - Airport Automated Border Control Concept	36
Figure 11 - Automatic Border Control Proccess.....	37
Figure 12 - Automatic Border Control Enables Identity Management Throughout a Border Checkpoint.....	39
Figure 13 - Automatic Border Control (ABC) Installations	43
Figure 14 - Automatic Border Control (ABC) Block Diagram	44
Figure 15 - Automated immigration control at Narita Airport	47
Figure 16 - Automated Border Control Process	48
Figure 17 - Face Recognition Based Automated Border Control	49
Figure 18 - Global Automatic Border Control (ABC) Market Size [\$M] by Region – 2017-2024	56
Figure 19 - Regional Automatic Border Control (ABC) Market Shares [%] – 2017-2024.....	57
Figure 20 - HLS & PS Big Data Lifecycle & Ecosystem.....	58
Figure 21 - Joined Access & Delivery Infrastructure (FADI).....	59
Figure 22 - How an Artificial Intelligence Neural Network Processes Data	63
Figure 23 - Global Homeland Security & Public Safety, Big Data & Artificial Intelligence Market Size [\$M] by Region – 2017-2024.....	74
Figure 24 - Regional Homeland Security & Public Safety, Big Data & Artificial Intelligence Market Shares [%] – 2017-2024.....	75
Figure 25 - U.S. Bio-Security and Safety Agencies & Processes Roadmap	77
Figure 26 - BEADS: Biodetection Enabling Analyte Delivery System	78
Figure 27 - Cross-Section of Cascade Impactor: PIXE International Corporation	80
Figure 28 - Bio-Detection Generic Architecture	81
Figure 29 - National Biosurveillance Components	83

Figure 30 - Bio-Detection Strategy	84
Figure 31 - Bio-Detection Modalities	85
Figure 32 - The global Bio-Detection Surveillance and Situational Awareness: Areas of Responsibility	89
Figure 33 - Global Bio-Agents & Infectious Disease Mitigation Market Size [\$M] by Region – 2017-2024	98
Figure 34 - Regional Bio-Agents & Infectious Disease Mitigation Market Shares [%] – 2017-2024	100
Figure 35 - Performance of Four Biometric Security Systems	101
Figure 36 - Operation of a Generic Biometric System	102
Figure 37 - Performance Criteria for Biometrics Security Technologies	103
Figure 38 - Biometrics-Based System Concept	108
Figure 39 - Global Biometrics Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024	118
Figure 40 - Regional Biometrics Homeland Security & Public Safety Market Shares [%] – 2017-2024	119
Figure 41 - Perimeter Security by Sector	120
Figure 42 - The U.S. – Mexican Pre-Wall (Jan. 2019) Fence Map	121
Figure 43 - Global Border & Perimeter Security Barriers Market [\$M] by Region – 2017-2024	128
Figure 44 - Regional Border & Perimeter Barriers Homeland Security & Public Safety Market Shares [%] – 2017-2024	129
Figure 45 - A Border Security Command, Control & Communication System	134
Figure 46 - Perimeter Security C3I System Topology	135
Figure 47 - A Seaport Security C3I System Block Diagram	136
Figure 48 - Global Homeland Security & Public Safety C2/C4ISR Systems Market Size [\$M] by Region – 2017-2024	143
Figure 49 - Regional Homeland Security & Public Safety C2/C4ISR Systems Market Shares [%] – 2017-2024	144
Figure 50 - Nuclear-Radiological Threats Weapon Sophistication vs. Consequence	148
Figure 51 - A Simulation of the Impact of the Explosion of a 5000 Curie Co60 Dirty Bomb in Downtown Manhattan	149
Figure 52 - The Global Nuclear-Radiological Terror Mitigation Infrastructure ...	150
Figure 53 - The Three-Tiered Port of Entry Nuclear Threat Screening Architecture	151
Figure 54 - Global Chemical, Hazmat & Nuclear Detection Market Size [\$M] by Region – 2017-2024	161
Figure 55 - Regional Chemical, Hazmat & Nuclear Detection Market Shares [%] – 2017-2024	162
Figure 56 - IED Ready for Detonation	164
Figure 57 - IED Food Chain and Its Relevant Time Frame	165
Figure 58 - Counter-IED – Mixed Mode Approach	167
Figure 59 - Global Counter-IED Technologies Market Size [\$M] by Region – 2017-2024	174

Figure 60 - Regional Counter-IED Technologies Market Shares [%] – 2017-2024.....	176
Figure 61- U.S. National Cybersecurity and Communications Integration Center Branches	178
Figure 62 - Cybersecurity lifecycle	180
Figure 63 - The European “Computer Emergency Response Teams & Command Centre” (CERTs .CERT/CCs).....	182
Figure 64 - Global Cybersecurity Market Size [\$M] by Region – 2017-2024 ...	192
Figure 65 - Regional Cybersecurity Market Shares [%] – 2017-2024	193
Figure 66 - Comparison in Weight of Pathogens between BW Agents and CW Agents [mg].....	194
Figure 67 - Casualty Decontamination-Corridor Layout Sample	195
Figure 68 - Decontamination Core Technologies Overview	196
Figure 69 - The Decontamination Cycle.....	197
Figure 70 - Decontamination Strategy: From Sample Collection to Decontamination Clearance.....	198
Figure 71 - Basic Phases of Response and Recovery to a CBRN & HAZMAT Incident	199
Figure 72 - The Bio Attack Response Timeline.....	201
Figure 73 - Global Decontamination of CBRN & Hazmat Incidents Market Size [\$M] by Region – 2017-2024.....	205
Figure 74 - Regional Decontamination of CBRN & Hazmat Incidents Market Shares [%] – 2017-2024	206
Figure 75 - U.S.-Mexico Barrier at Tijuana Pedestrian Border Crossing.....	207
Figure 76 - Diagram of Physical Security Fence Functions	211
Figure 77 - U.S. DOD Security and Antiterrorism UFC Fence Application.....	212
Figure 78 - Global Electronic Fencing Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	218
Figure 79 - Regional Electronic Fencing Homeland Security & Public Safety Market Shares [%] – 2017-2024	220
Figure 80 - Emergency Communication Technology Development	222
Figure 81 - C3I Communication Interoperability Roadmap	223
Figure 82 - Present and Pipeline Emergency Communication: Technologies	227
Figure 83 - A City Emergency Communication Topology	230
Figure 84 - City Communication Network	231
Figure 85 - Wireless Communication Point-to-Multipoint	232
Figure 86 - Public Safety Communication: Obstacles to Interoperability	235
Figure 87 - Public Safety Powered by LTE	236
Figure 88 - Samsung's Public Safety LTE Solution.....	237
Figure 89 - Global Emergency Communication Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	242
Figure 90 - Regional Emergency Communication Homeland Security & Public Safety Market Shares [%] – 2017-2024	244
Figure 91 - Explosive Trace Detection: Principle of Operation.....	245
Figure 92 - ETD Operational Workflow	246

Figure 93 - ETD Baggage Sensor.....	248
Figure 94 - Explosive Materials Classification.....	249
Figure 95 - The Most Commonly Used Explosives Classification	250
Figure 96 - Explosives Trace Detection Configuration: Hand Held ETD, Tabletop ETD, Vehicle Screening ETD, Boarding Card Screening ETD	251
Figure 97 - Global Explosives Trace Detection (ETD) Market Size [\$M] by Region – 2017-2024	259
Figure 98 - Regional Explosives Trace Detection (ETD) Market Shares [%] – 2017-2024.....	261
Figure 99 - Global Information Technologies (w/o Intel & Cyber) Homeland Security & Public Safety Market Size [\$M] by Region – 2017- 2024.....	270
Figure 100 - Regional Information Technologies (w/o Intel & Cyber) Homeland Security & Public Safety Market Shares [%] – 2017-2024.....	272
Figure 101 - Global Intelligence Community ICT Market Size [\$M] by Region – 2017-2024	280
Figure 102 - Regional Intelligence Community ICT Market Shares [%] – 2017-2024.....	281
Figure 103 - Multi-Modal Intrusion Detectors	283
Figure 104 - Example of Intrusion Detection System Architecture	284
Figure 105 - Global Intrusion Detection Systems Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024	291
Figure 106 - Regional Intrusion Detection Systems Homeland Security & Public Safety Market Shares [%] – 2017-2024	292
Figure 107 - Metal Detection Portals Technologies	298
Figure 108 - Global Metal Detectors Market Size [\$M] by Region – 2017- 2024.....	304
Figure 109 - Regional Metal Detectors Market Shares [%] – 2017-2024	305
Figure 110 - Near Term Counter-Personnel NLW.....	306
Figure 111 - Less-Lethal Weapons Clinical Effects.....	307
Figure 112 - Mid-Term Counter-Personnel Non-Lethal Weapons.....	307
Figure 113 - Far-Term Counter-Personnel Non-Lethal Weapons	309
Figure 114 - Active Denial System.....	313
Figure 115 - Global Non-Lethal Weapons Market Size [\$M] by Region – 2017-2024.....	323
Figure 116 - Regional Non-Lethal Weapons Market Shares [%] – 2017- 2024.....	324
Figure 117 - Personal Body Armor.....	326
Figure 118 - Respiratory Protective Equipment Segments	328
Figure 119 - CBRN Personal Protective Gear	329
Figure 120 - Global Personal (Ballistic & CBRNE) Protective Gear Market Size [\$M] by Region – 2017-2024.....	337
Figure 121 - Regional Personal (Ballistic & CBRNE) Protective Gear Market Shares [%] – 2017-2024	338

Figure 122 - Suicide Attack Sequence.....	341
Figure 123 - Evacuation Distance by Threat and Explosive Mass	345
Figure 124 - Spectrum of Evolving Standoff People Screening Technologies	347
Figure 126 - Standoff Person-Borne and Vehicle-Borne Explosives & Weapon Detection SWOT Analysis	350
Figure 127 - Global Standoff Explosives & Weapon Detection Market Size [\$M] by Region – 2017-2024.....	354
Figure 128 - Regional Standoff Explosives & Weapon Detection Market Shares [%] – 2017-2024	355
Figure 129 - Whole-Object EDS Scheme	357
Figure 130 - Tomographic EDS Principle of Operation	358
Figure 131 - Aviation Security: “100% EDS” Screening Flow Scheme	360
Figure 132 - Aviation Security: Checked Luggage EDS Screening Configuration	361
Figure 133 - Coherent X-Ray Scheme.....	362
Figure 134 - Global Tomographic Explosive Detection Systems & BHS Market Size [\$M] by Region – 2017-2024.....	371
Figure 135 - Regional Tomographic Explosive Detection Systems & BHS Market Shares [%] – 2017-2024	372
Figure 136 - Video Analytics System: Block Diagram	373
Figure 137 - Standoff Biometric People Screening Using Video Analytics.....	374
Figure 138 - Video Analytics Architecture	375
Figure 139 - Global Video Analytics Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	392
Figure 140 - Regional Video Analytics Homeland Security & Public Safety Market Shares [%] – 2017-2024	393
Figure 141 - Video Surveillance Technologies Timeline	394
Figure 142 - A Wireless Video Surveillance System	400
Figure 143 - Global Video Security Surveillance (w/o Analytics) Market Size [\$M] by Region – 2017-2024.....	410
Figure 144 - Regional Video Security Surveillance (w/o Analytics) Market Shares [%] – 2017-2024	411
Figure 145 - Airport Security: Hand-Held Baggage & People X-ray Screening.....	413
Figure 146 - X-ray Security Systems Market: Barriers to Entry, Supplier Power, Buyer Power and Barriers to Substitution	424
Figure 147 - X-ray Conveyor-Based Screening Systems – Principles of Operation	426
Figure 148 - AIT X-ray People Screening Instruction Billboard.....	429
Figure 149 - Major Explosives Detection Technologies: Bulk vs. Trace.....	430
Figure 150 - Global X-Ray Security Screening Market Size [\$M] by Region – 2017-2024.....	433
Figure 151 - Regional X-Ray Security Screening Market Shares [%] – 2017-2024.....	434